

# Money In Manage Donations & Investments

"We have many individuals and organizations that are both donors and investors ... It [Money In] meanwhile does a bang-up job of keeping track of the transactions in and around investing"

- Alan Cantor, VP Philanthropy  
New Hampshire Community Loan Fund

### With Money In\* you can...

- ✓ Maintain all contact information along with relationship details
- ✓ Record and track all technical information on donations and investments
- ✓ Use next action and prospect tracking to improve fund mobilization activities
- ✓ Automatically generate your standard forms (agreements, notices, etc.)
- ✓ Generate powerful summary reports with flexible filtering options
- ✓ Generate reports on all money-in related activities

- ✎ Excellent customer support
- ✎ Technical assistance & training
- ✎ Free upgrades & installation

Call us today!

800.445.3047

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\*The Money In module is available through a per-user pricing plan in both Microsoft Access (for small organizations) and SQL Server versions (for large organizations)

**OVERVIEW** Money In is a powerful solution that every fundraiser dreams of to manage fund mobilization. Whether you are involved in raising grants, donations, or investments, Money In helps you track and manage all your money in transactions. Money In clearly separates donors from investors by offering a completely different set of options for each individual or each transaction.

**FUNCTIONALITY** Next action and prospect tracking features allow you to effectively administer fund mobilization. You can also record and track telephone logs, communication memos and notes for each individual donor or investor. Money In is powered with a sophisticated financial engine that not only performs complex financial calculations but

also manages information such as principle, category, renewal date, status date, maturity date, interest rate, investment type, tax ID, pay schedules and methods, program areas, gift type, and more.

**FLEXIBILITY** Observing the diversity in the non-profit organizations in the community development and microenterprise industries, we have developed an extremely flexible system. Customizable fields and dropdowns allow you to seamlessly configure the software for your organization. The module is available both in Microsoft Access (for small and medium organizations) and SQL (for medium to large organizations) versions. Whether you are a two person organization or a thirty person organization, Village offers a compelling pay per user plan. License it only for the num-

The screenshot displays the Mimota Money In software interface. It features a 'Contact Information Card' window for 'Investor, Holly' with fields for Name, Address, City, State, and Country. Below this is an 'Investment Information' window showing a table of investments:

Investment Date	Amount	Rate	Term	Maturity Date
5/5/2004	\$1,000.00	5%	2	5/5/2006
5/5/2006	\$1,000.00	5%	2	5/5/2008

The interface also includes a 'Donations' table with columns for Gift Type, Date, Amount, Gift Use, Program Area, Purpose, and Expected. A 'Thank You Letter' button is visible next to the table.